



WEEKLY AGRICULTURAL REPORT



MAY 24, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
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- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
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AGRICULTURAL WEATHER OUTLOOK MAY 24 TO 30, 2018

COLD TEMPERATURES WITH MODERATE CHANCES OF FROSTS, FOLLOWED BY A RISE IN TEMPERATURES AND FINAL PRECIPITATIONS OVER THE NORTHEAST AND EAST-CENTER OF THE AGRICULTURAL AREA.

At the beginning of the perspective, southerly winds will affect most part of the agricultural area, leading to a drop-in temperature with a moderate chance of frosts over the West, south of the Mesopotamia region and most part of Uruguay. Later, northerly winds will return, raising temperatures above normal for this time of year over the north of the agricultural area. The South, however, will remain under the influence of polar winds. Towards the end of the perspective, the entry of a storm front will bring precipitations to the northeast and east-center of the agricultural area and the south of the Andes mountain range, the rest of the area will receive scarce values.

WHEAT

Good moisture reserves encourage the beginning of wheat planting for the season 2018/19. To date, planting has expanded into 3.6% of a final area projected at 6,1 M hectares (15.1 M acres). YoY progress is down 1,8 percentage points. Most of the progress took place in the north of the country. Planting has also expanded into some specific plots in the north belt and the east-center of Entre Rios.

SOYBEAN

Good weather conditions have fostered the work of harvesters across the agricultural area. To date, soybeans are 80.3% collected. Weekly progress, the highest of the last 4 weeks, is estimated at 9.2 percentage points. First soybeans are 90% harvested. The season is complete in the north-center of Córdoba and the north belt. Final yields in these regions stand at 2.06 T/H and 3.06 T/H, respectively, compared to the 3.58 and 3.82 T/H achieved in the last season. The harvest of second soybeans is almost 60% complete out of a final area estimated at 4.2 M hectares. The average yield for these crops is estimated at 1.61 T/H, down 40% YoY. Our final production estimate, which includes both yield and area losses, is estimated at 36 M tons (1,322.8 M bushels).

CORN

Over the last week, corn harvest has expanded into the center and south of the national agricultural area. However, fieldwork progresses at a slow pace as grain moisture in late-planted corn is expected to decline. Recent rainfalls have worsened the condition of roads and plots. To date, corn is 34,9% harvested out of the 5,4 M hectares planted at a national level. The average yield is estimated at 7,07 T/H. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels), down 7 M tons YoY (season 2016/17: 39 MTn).



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ANNEX

SOYBEAN

2017/18 Season

As of: May. 23, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	72,3	715.820	25,6	1.835.756
II	NEA	1.330.000	31.000	1.299.000	69,4	900.978	21,0	1.892.777
III	Ctro N Cba	2.230.000	132.000	2.098.000	96,5	2.025.460	18,7	3.782.434
IV	S Cba	1.630.000	73.000	1.557.000	94,8	1.476.230	20,4	3.014.111
V	Ctro N SFe	1.350.000	73.000	1.277.000	85,8	1.096.090	18,5	2.027.505
VI	Núcleo Norte	2.580.000	160.000	2.420.000	97,7	2.364.100	28,2	6.656.835
VII	Núcleo Sur	2.380.000	107.000	2.273.000	86,8	1.972.824	29,0	5.729.317
VIII	Ctro EER	1.300.000	140.000	1.160.000	83,5	968.952	9,9	964.069
IX	N LP-OBA	1.910.000	134.000	1.776.000	83,2	1.478.292	27,1	4.001.411
X	Ctro BA	530.000	134.200	395.800	34,8	137.820	18,0	247.906
XI	SO BA-S LP	310.000	6.000	304.000	19,3	58.520	16,5	96.628
XII	SEBA	1.140.000	52.000	1.088.000	17,8	194.108	17,0	329.819
XIII	SL	190.000	1.800	188.200	82,5	155.230	18,2	281.840
XIV	Cuenca Sal	70.000	9.600	60.400	34,6	20.870	17,9	37.274
XV	Otras	40.000	400	39.600	61,3	24.255	17,2	41.703
TOTAL		18.000.000	1.074.200	16.925.800	80,3	13.589.548	22,8	30.939.385

CORN

2017/18 Season

As of: May. 23, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	8.500	796.500	22,1	175.653	62,5	1.097.336
IV	S Cba	675.000	8.100	666.900	29,4	196.238	65,0	1.275.545
V	Ctro N SFe	220.000	6.200	213.800	45,7	97.770	55,3	541.085
VI	Núcleo Norte	530.000	12.300	517.700	86,0	445.296	84,5	3.761.509
VII	Núcleo Sur	410.000	13.700	396.300	80,9	320.691	78,5	2.517.495
VIII	Ctro E ER	175.000	5.900	169.100	66,7	112.848	52,4	591.883
IX	N LP-OBA	580.000	12.500	567.500	42,5	241.425	75,5	1.823.125
X	Ctro BA	300.000	4.800	295.200	25,4	74.880	62,6	468.798
XI	SO BA-S LP	165.000	4.000	161.000	28,9	46.550	50,8	236.402
XII	SE BA	195.000	3.950	191.050	27,8	53.134	55,1	292.945
XIII	SL	230.000	4.200	225.800	18,8	42.500	50,7	215.361
XIV	Cuenca Sal	110.000	1.800	108.200	33,2	35.870	64,3	230.663
XV	Otras	30.000	2.100	27.900	47,4	13.222	46,2	61.029
TOTAL		5.400.000	88.050	5.311.950	34,9	1.856.076	70,7	13.113.177